**Market Notice – Updated Draft**

**Date: 12 December 2013**

**Subject:** New Financial Instrument Listing

***(MACQUARIE SECURITIES SOUTH AFRICA LTD –“MAQ0A1”)***

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The JSE Limited has granted a listing to **MACQUARIE SECURITIES SOUTH AFRICA LTD** on Interest Rate Market with effect from 12 December 2013 under its **Programme** dated **17 May 2012** (and as further amended and/or supplemented from time to time)

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Authorised Programme size** R 10,000,000,000.00

**Total Notes Outstanding** R 4,013,000,000.00

**Bond Code** MAQ0A1

**Nominal Issued** R 800,000,000.00

**Issue Price** 100%

**Coupon** .....% (6 Month JIBAR as at 12 December 2013 of …..% **minus** 2 bps) points)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 28 February 2017

**Books Close** 18 February and 21 August

**Interest Date(s)** 28 February and 31 August (the last business day of February and August of each year)

**Last Day to Register** By 17h00 on 17 February and 20 August

**Issue Date** 12 December 2013

**Date Convention** Modified Following

**Interest Commencement Date** 12 December 2013

**First Interest Date** 28 February 2014

**ISIN No.** ZAG000111444

**Additional Information** Unsecured

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

Karin Krisch Standard Bank +27 21 6315671

Warren Douglas Macquarie Securities Group +27 21 8132614

Brendan Povey JSE +27 11 5207982

Diboko Ledwaba JSE +27 11 5207222

Mari Vink JSE +27 11 5207154